

golden1

Financial Back & Middle Office Software

Are you hampered by administrative work?

Free yourself and focus on what matters: your clients!

- **Automate** the treatment of your banking data flow (electronic or paper)
- **Import** these automated data into your portfolios, accounts and apps in one click

Example: You must recover 8,000 entries for two fiscal years from paper bank statements

*Without golden1: **Minimum two weeks of work***

*With golden1: About **2 hours of work** with the possibility to audit simultaneously (secured personalized access for the auditor)*

- **Aggregate** rapidly multi-bank financial or non-financial portfolios for each one of your clients
- **Visualize** easily the results of each of your managers
- **Manage**, store and retrieve your documents easily

Example: You can attach a document or voice note for each accounting entry

- **Anonymize** your clients' data and ensure greater confidentiality
- **Use** a simple tool that checks the legal compliance and plans your actions through a set agenda for each managed portfolio
- You are always fully operational:

golden1 fits your business environment.

Security

We care about the privacy of your data; we have devised an ultra-secure solution developed and tested internally, in Geneva.

Benefits

- ✓ Reduce significantly the time spent on administrative tasks
- ✓ Cut your administrative costs
- ✓ Quickly consolidate your data
- ✓ Ensure protection of sensitive information

Powered by GOLDENTECH