G🟡LDENTECH

golden1
Financial & Risk Management Software

Product description:

golden1 is a "Financial & Risk Management" software suite which is essentially designed for independent asset managers, family offices, trust managers and trusts.

The suite comprises several application modules:

- a system for the management of consolidated financial and non-financial portfolios;
- an accounting system;
- a confidential client management system;
- a document management system;
- a risk management system;
- an agenda/contacts system.

These modules are fully-integrated, in the interests of the swift and effortless management of client data.

The golden1 software incorporates three engines:

- an automatic data feed import engine, for financial and banking documents in electronic or hard copy formats;
- a rules engine, which implements constraints on conformity of administration and generates automatic alerts in case of a breach of these constraints;
- a high-speed reporting engine for the extraction and presentation of data in summary and consolidated form, whether for accounting or for portfolio management purposes.

These engines enhance user efficiency in the operation of the above-mentioned application modules.

golden1 has conceived and incorporated the following design features for the delivery of maximum security and confidentiality;
- no storage of data on the electronic devices of the user (eliminating the possibility of the loss, theft or piracy of data);
- data storage in an ultra-secure data centre in Switzerland;
- access to these data protected by the most advanced authentication and encryption techniques;

golden1 document management may, if the client requires, be associated with a document sealing service, which will then provide a legally-authenticated electronic format which is recognized by virtually every country in the world.

golden1 offers the following undeniable benefits:
- multi-platform capability;
- immediate availability for use;
- usable on a wide variety of electronic devices (PCs, tablets, etc.);
- reduction of time spent on administrative tasks, with a consequent reduction in costs:
  - delivered by its automatic importing capabilities;
  - delivered by its capabilities for the combination and consolidation of data.